Dashboard

Problem

How to monitor performance?

Difficulty

Easy to use

- A dashboard is a business reporting tool consolidating and displaying critical metrics and key performance indicators (KPIs) on one screen/page.
- Dashboards allow real-time performance to be monitored, usually with multiple graphics.
- Dashboards are used at every level of an organization.

Metrics can use elements to show meta information. Below, see change in color and arrow direction



share price —0.52

Need to communicate current status

Dashboard Creation Process Graphical informational display

- 1. Determine audience
 - A. Who benefits from the dashboard?
- 2. Select metrics
 - A. Which metrics, ideally 3-7, should appear? (The audience should influence the metrics.)
 - A. Common metrics: customer complaints, product defects, safety, system downtime, or sales.
- 3. Design presentation
 - A. How should each metric be represented?
 - B. How should the metrics appear in the display?
- 4. Implementation
 - How will the metric values be updated?
 - 2. How often will the metric values be updated?
- 5. Review and update as needed

Dashboard – Example – 6in6 web site

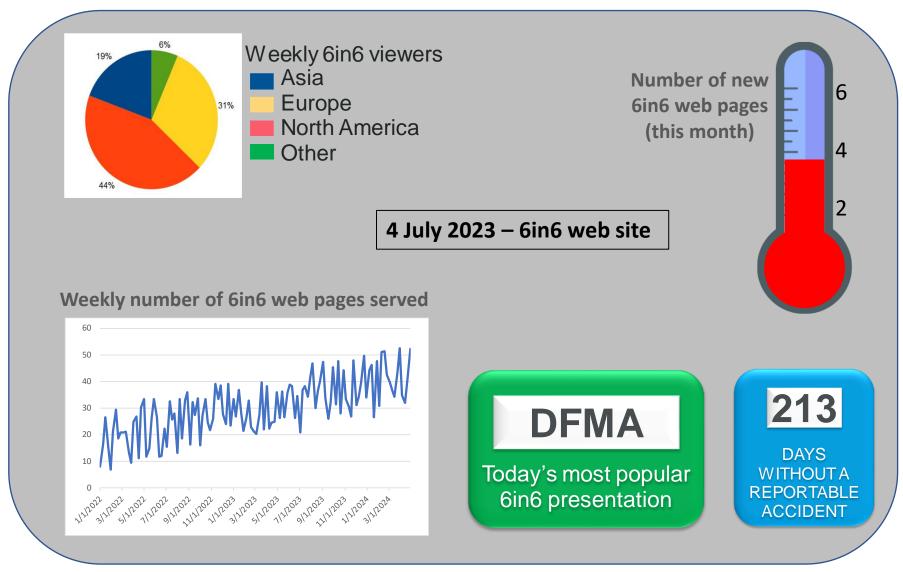


Figure credits https://commons.wikimedia.org/wiki/File:Pie-chart.jpg https://openclipart.org/detail/323734/thermometer

Dashboard - Notes

Slide 1

- While a dashboard may be electric and updated every second, they may also be on paper and updated by hand.
- Electronic dashboards may be viewed, for example, on a large public monitor or via a web application.
- There is a fundamental difference a dashboard and a scorecard:
 - A. Dashboard: a performance monitoring system, it has real-time views of KPIs
 - B. Scorecard: a performance management system, it compares current state to organizational goals

Slide 2

- 1. This example has graphics for multiple KPIs.
- 2. The different graphics shown include:
 - A. A pie chart
 - B. A line chart
 - C. A number
 - D. A text block
 - E. A thermometer
- 3. Other common elements that sometimes appear are:
 - A. Histograms
 - B. Bar charts & stacked bar charts